



# Pullman Incorporated

RECORDATION NO. 6643-18

Filed & Recorded

JUL 12 1976 10 10 AM

INTERSTATE COMMERCE COMMISSION

200 South Michigan Avenue  
Chicago, Illinois 60604  
(312) 322-7049  
Telex 25-4036

6-194A033

July 8, 1976

William O. Eldridge  
Attorney

Date JUL 12 1976

Fee \$ 10-

ICC Washington, D. C.

Secretary  
Interstate Commerce Commission  
Washington, D. C. 20423

Re: Section 20c Filing  
Pullman Transport Leasing Company  
Supplemental Agreement No. 5  
Equipment Trust Agreement  
Dated as of June 15, 1972  
(Series 3)

Dear Mr. Secretary:

Enclosed for recording under Section 20c of the Interstate Commerce Act are executed counterparts Numbers 1, 2 and 3 of the Supplemental Agreement No. 5, (hereinafter referred to as the "Supplement"), dated as of January 16, 1976 to the Equipment Trust Agreement, (hereinafter referred to as the "Agreement"), dated as of June 15, 1972 between Continental Illinois National Bank of Chicago, as Trustee, 231 South LaSalle Street, Chicago, Illinois 60693, and Pullman Transport Leasing Company, 200 South Michigan Avenue, Chicago, Illinois 60604. The Agreement was filed with the Commission on June 26, 1972 and was assigned Recordation Number 6643. Supplemental Agreement No. 1 dated as of August 8, 1972 was filed with the Commission on August 15, 1972 and was assigned Recordation Number 6643-A. Supplemental Agreement No. 2 dated as of September 26, 1972 was filed with the Commission and was assigned Recordation Number 6643-B. Supplemental Agreement No. 3 dated as of May 22, 1973 was filed with the Commission on June 23, 1973 and was assigned Recordation Number 6643-C. Supplemental Agreement No. 4 dated as of August 15, 1973 was filed with the Commission on September 26, 1973 and was assigned Recordation Number 6643-D. Supplemental Agreement No. 2 dated as of March 18, 1974 was filed with the Commission on May 10, 1974 and was assigned Recordation Number 6643-E. Supplemental Agreement No. 3 dated as of August 15, 1974 was filed with

*Mary K. Henderson*  
*A. Cunningham*

*Pullman Incorporated*

July 8, 1976

(Series 3)

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the Commission on September 23, 1974 and was assigned Recordation Number 7010-A. Obviously this should have been assigned Recordation Number 6643-F. Recordation Number 7010 was assigned to Equipment Trust Agreement dated as of April 1, 1973 (Series 4) between The Chase Manhattan Bank, as Trustee, and Pullman Transport Leasing Company. Supplemental Agreement No. 4 dated as of December 1, 1975 was filed with the Commission on or about December 22, 1975.

Under the Agreement, the Trustee leases the Trust Equipment described therein to the Pullman Transport Leasing Company.

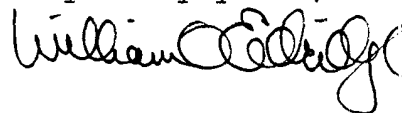
On December 17, 1975, Pullman Transport Leasing Company amended its Certificate of Incorporation in the State of Delaware to change its name to Pullman Leasing Company. The Supplement was entered into by Pullman Transport Leasing Company and the Trustee for the sole purpose of changing the references in the Agreement to "Pullman Transport Leasing Company" to "Pullman Leasing Company".

I am also enclosing a Pullman Leasing Company check payable to the order of the Interstate Commerce Commission in the amount of \$10.00 as the recording fee for recording the Supplement.

Pursuant to the Commission's rules and regulations for recording of certain documents under Section 20c of the Interstate Commerce Act, please duly file two of the enclosed counterparts for record in your office and return the remaining copy, together with the Certificate of Recording, to the messenger making this delivery.

If you have any question concerning this request, please call me collect.

Very truly yours,



WOE:ma  
Enclosures

EXECUTED IN 5 COUNTERPARTS  
COUNTERPART No. 2

RECORDATION NO. 6643-18 Filed & Recorded  
JUL 12 1976 10 10 AM  
ILLINOIS COMMERCE COMMISSION

PULLMAN LEASING COMPANY  
(Formerly Pullman Transport Leasing Company)

EQUIPMENT TRUST

Series 3

SUPPLEMENTAL AGREEMENT NO. 5

Dated as of January 16, 1976

TO

EQUIPMENT TRUST AGREEMENT

Dated as of June 15, 1972

BY AND BETWEEN

CONTINENTAL ILLINOIS NATIONAL BANK AND  
TRUST COMPANY OF CHICAGO, Trustee

AND

PULLMAN LEASING COMPANY  
(Formerly Pullman Transport Leasing Company)

SUPPLEMENTAL AGREEMENT NO. 5 (the "Supplement") dated as of January 16, 1976, to EQUIPMENT TRUST AGREEMENT (the "Agreement") dated as of June 15, 1972, by and between CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, a national banking association incorporated and existing under the laws of the United States, as Trustee (the "Trustee"), and PULLMAN LEASING COMPANY (Formerly Pullman Transport Leasing Company), a corporation duly organized and existing under the laws of the State of Delaware (the "Company").

WHEREAS, the Company amended its Certificate of Incorporation in the State of Delaware to change its name to PULLMAN LEASING COMPANY on December 17, 1975; and

WHEREAS, Section 12.01 of the Agreement authorizes the Company and the Trustee to enter into this Supplemental Agreement without the consent of the holders of the Equipment Trust Certificates issued under the Agreement;

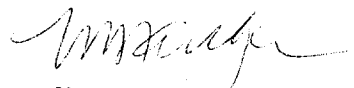
NOW THEREFORE, it is hereby agreed that the Agreement is hereby amended so that all references to "Pullman Transport Leasing Company" in the Agreement and all Supplements thereto are hereby changed to "Pullman Leasing Company" as of December 17, 1975.

Except as amended herein, the Agreement will continue in full force and effect.

IN WITNESS WHEREOF, the Company and the Trustee have caused their names to be signed by their respective officers thereunto duly authorized and their respective corporate seals duly attested, to be hereunto affixed as of the day and year first written.

CONTINENTAL ILLINOIS NATIONAL BANK  
AND TRUST COMPANY OF CHICAGO

BY

  
M. J. Kruger

Second Vice President

(Corporate Seal)

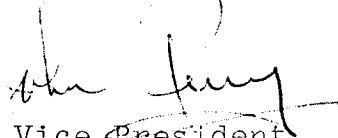
Attest:

  
DENIS R. HART

Assistant Trust Officer.

PULLMAN LEASING COMPANY

BY

  
Vice President

(Corporate Seal)

  
Secretary.

STATE OF ILLINOIS     )  
COUNTY OF C O O K,    ) SS.:

On this 19<sup>th</sup> day of January, 1976, before me personally came M. J. Kruger, to me known, who, being by me duly sworn, says that he resides at 4170 N. Marine Drive, that he is a Second Vice President of the Continental Illinois National Bank and Trust Company of Chicago, one of the corporations described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by authority of the Board of Directors of said corporation, and that he signed his name thereto by like authority.

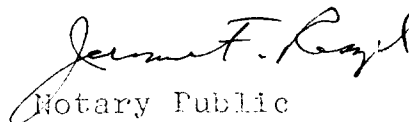
  
Notary Public

My Commission Expires NOVEMBER 16, 1977

(Notarial Seal)

STATE OF ILLINOIS,     )  
COUNTY OF C O O K,    ) SS.:

On this 16<sup>th</sup> day of January, 1976, before me personally came John Perry, to me known, who, being by me duly sworn, says that he resides at 250 Rich Road, Park Forest, Ill., that he is the of PULLMAN LEASING COMPANY, one of the corporations described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the Board of Directors of said corporation, and that he signed his name thereto by like order.

  
Notary Public

My Commission Expires Feb. 1977

(Notarial Seal)